

EXHIBIT B

PERMIT TRANSFER AGREEMENT

THIS PERMIT TRANSFER AGREEMENT (this "*Agreement*") is made effective as of November 30, 2017 REVELATION ENERGY, LLC, a Kentucky limited liability company ("*Revelation*"), BLACKJEWEL L.L.C., a Delaware limited liability company ("*Blackjewel*") and, together with Revelation, whether individually or collectively, "*Seller*"),, and LEXINGTON COAL COMPANY, LLC, a Delaware limited liability company ("*Buyer*"). Seller and Buyer are sometimes referred to collectively herein as the "*Parties*" and individually as a "*Party*."

WHEREAS, this Agreement is being entered into to effect the transactions contemplated by the Asset Purchase Agreement of even date herewith (as the same may be hereafter amended or supplemented, the "*Asset Purchase Agreement*") between the Parties. Capitalized terms used herein but not otherwise defined herein shall have the meanings given to them in the Asset Purchase Agreement.

WHEREAS, Seller has agreed to assign to Buyer all of its rights, title, interest and obligations in, under and to the permits referred to in the Asset Purchase Agreement as the Permits, which Permits are identified in Exhibit A attached hereto and made a part hereof.

WHEREAS, Seller desires to transfer and assign to Buyer, and Buyer desires to receive and assume from Seller, all of Seller's rights, title, interest and obligations in, under and to the Permits in accordance with the terms of this Agreement and the Asset Purchase Agreement.

NOW, THEREFORE, in consideration of the foregoing premises and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Parties agree as follows:

1. Transfer of the Permits. Seller hereby sells, assigns, transfers and conveys unto Buyer all of its rights, title and interests in and to the Permits.
2. Assumption of Liabilities. Buyer shall assume and become liable for any and all liabilities arising out of the use or ownership of the Permits, but not including any fines, penalties or similar charges arising before the Closing Date.
3. Costs. Buyer shall have full responsibility for and shall pay all costs and expenses associated with the transfers of the Permits; *provided, however*, that except as otherwise expressly set forth herein, each Party shall be responsible for the costs of its own lawyers and other advisors.
4. Existing Bonds. Buyer acknowledges that Seller, in connection with the Permits, has posted various bonds securing reclamation and other Obligations under the Permits. Buyer shall cause the replacement of each such bond and shall deliver to Seller such documents as are reasonably requested by Seller in order to permit Seller to effect the full release and discharge of such bonds. If the Closing does not occur or unless otherwise agreed in writing by the Parties, Seller shall work with Buyer to substitute cash, letters of credit or other surety bonds for the replacement bonds using commercially reasonable efforts.

5. Commencement of Operations. Buyer is attempting to achieve the status of "successor in interest permittee" and may be desirous of commencing operations upon the property encompassed by the Permits before the transfer to Buyer of "permittee liability" under the Permits. In recognition thereof, Seller agrees that on the date hereof, Buyer shall have the right to commence mining and reclamation operations upon the property encompassed by the Permits and Seller hereby agrees to execute all documents necessary to have Buyer designated an "operator" under the Permits until such time as the Permits have been transferred to Buyer. Buyer agrees to comply with all conditions and requirements of, or pertaining to, the Permits. Buyer shall defend, indemnify and hold harmless Seller from any and all liabilities, costs, damages, expenses, claims or other losses (including attorneys' fees) incurred by Seller arising out of the foregoing arrangement. Seller agrees that from the Closing Date through the transfer of the Permit to Buyer or so long as Buyer shall continue to utilize the Permits either as a designated operator or under some other mutually satisfactory arrangement, Seller shall not sell, transfer or otherwise dispose of the Permits or any portion thereof.

6. Non-Compliance. If any notice of violation, non-compliance or similar occurrence is issued with respect to Buyer's operations under the Permits after the Closing Date but prior to the transfer of such Permit, Buyer shall have the duty to defend such violation, non-compliance or similar occurrence and, if applicable, to pay all fines associated therewith, to correct such violation, non-compliance or similar occurrence, and to perform all abative measures required by any Governmental Authority. If Seller receives notice of any such violation, non-compliance or similar occurrence with respect to the Permits, it shall give notice of the violation, non-compliance or similar occurrence to Buyer within five (5) Business Days of receipt of such notice. If Buyer fails to defend a violation, noncompliance or similar occurrence with respect to Buyer's operations under the Permits after the Closing Date and prior to the transfer of such Permits or does not promptly and in good faith take all action reasonably necessary to correct or abate such violation, non-compliance or similar occurrence, Seller shall have the right (but not the obligation) to defend, correct and/or abate such violation, noncompliance or similar occurrence, and if Buyer is required to defend, correct and/or abate the same pursuant to the first sentence of this Section, Buyer shall reimburse Seller for all reasonable costs and expenses incurred in connection therewith, including reasonable attorneys' fees.

7. Covenants of the Parties.

(a) The Parties shall promptly apply for and diligently pursue all applications for and shall use commercially reasonable efforts to promptly obtain such consents, authorizations and approvals from such governmental authorities and third parties as shall be necessary or appropriate to permit the consummation of the transactions contemplated by this Agreement and shall use commercially reasonable efforts to bring about the satisfaction as soon as practicable of all the conditions necessary to effect the consummation of the transactions contemplated by this Agreement, even if such actions must occur after the Closing Date.

(b) Seller agrees that it will use commercially reasonable efforts to obtain, and shall diligently and in good faith pursue, any and all revisions, amendments or other modifications to the Permit until the transfer or issuance to Buyer of the Permit has been approved by the applicable government authorities.

(c) Until the Permit is transferred to Buyer, the Parties shall promptly provide the other Party with a copy of all notices of non-compliance, cessation orders, if any, or other notices relating to the Permits received by a Party.

(d) Until the Permit is transferred to Buyer, Buyer shall maintain and keep in force and effect, at its sole cost and expense, general liability insurance coverage with a good and reputable insurance company or companies naming Seller as an additional insured under such coverage.

8. Amendment, Waivers, Etc. No amendment, modification or discharge of this Agreement, and no waiver hereunder, shall be valid or binding unless set forth in writing and duly executed by the Party against whom enforcement of the amendment, modification, discharge or waiver is sought. Any such waiver shall constitute a waiver only with respect to the specific matter described in such writing and shall in no way impair the rights of the Party granting such waiver in any other respect or at any other time.

9. Binding Effect. This Agreement shall be binding upon and inure to the benefit of the Parties and their respective successors and assigns.

10. Conflict. This Agreement is subject to all the terms and conditions of the Asset Purchase Agreement. No provision of this Agreement shall be deemed to alter or amend the terms or provisions of the Asset Purchase Agreement. Notwithstanding anything to the contrary set forth herein, if there is any conflict between the terms and conditions of this Agreement and the terms and conditions of the Asset Purchase Agreement, the terms and conditions of the Asset Purchase Agreement shall control.

11. Governing Law. This Agreement shall be governed by and construed according to the laws of the State of West Virginia, without regard to or application of its conflict of laws rules.

12. Counterparts. This Agreement may be executed in one or more counterparts (including by means of facsimile signature page) and all such counterparts taken together shall constitute one and the same Agreement.

13. Severability. If any provision of this Agreement or its application is invalid, illegal or unenforceable in any respect, the validity, legality and enforceability of all other applications of that provision, and of all other provisions and applications hereof, will not in any way be affected or impaired. If any court shall determine that any provision of this Agreement is in any way unenforceable, such provision shall be reduced to whatever extent is necessary to make such provision enforceable.

14. Entire Agreement. All prior negotiations and agreements by and among the Parties with respect to the subject matter hereof are superseded by this Agreement, the Asset Purchase Agreement and the other related agreements made a part thereof, and there are no representations, warranties, understandings or agreements with respect to the subject matter

hereof other than those expressly set forth in this Agreement the Asset Purchase Agreement, and the other related agreements made a part thereof.

15. Headings. Section headings are not to be considered part of this Agreement, are solely for convenience of reference, and shall not affect the meaning or interpretation of this Agreement or any provision in it.

16. Assignment. Buyer may assign or otherwise transfer this Agreement, in whole or in part, at any time without first obtaining the prior written consent of Seller.

17. Representations and Warranties. The representations and warranties set forth in the Asset Purchase Agreement are incorporated herein by reference.

18. Indemnity. The indemnification provisions set forth in the Asset Purchase Agreement are incorporated herein by reference.

19. Right of Setoff. Either Party may setoff any amounts to which it may be entitled from the other Party under this Agreement, the Asset Purchase Agreement or any other Transaction Documents against amounts otherwise payable to the other Party under this Agreement, the Asset Purchase Agreement or any other Transaction Documents.

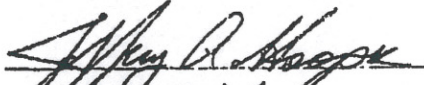
20. Rule of Construction. The Parties acknowledge that each Party and its counsel have reviewed and revised this Agreement, and the Parties agree that the normal rule of construction to the effect that any ambiguities are to be resolved against the drafting Party shall not be employed in the interpretation of this Agreement or any amendments or exhibits hereto.

21. Further Acts. Each of the Parties shall do, execute, acknowledge and deliver and cause to be done, executed, acknowledged and delivered all such further acts, instruments, transfers and assurances as shall be required in order to carry out this Agreement and consummate the transactions contemplated hereby.

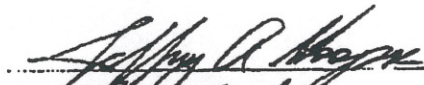
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IN WITNESS WHEREOF, the Parties have caused this Permit Transfer Agreement to
be made effective as of the Effective Date.

REVELATION ENERGY, LLC

By: 
Its: President

BLACKJEWEL L.L.C.

By: 
Its: President

LEXINGTON COAL COMPANY, LLC


By: 
Its: President

EXHIBIT A

REVELATION TO LCC PERMITS

Job/Res #	Job Name	New PERMIT #	Previous PERMIT #	County	Nearest Community	Latitude	Longitude	Total Bond Amount	HRCF Amount	Surety Amount	Supplemental Assurance	LTT Bonds	Disturbed Acres	Sloped	Previous Open Wall	Open Wall	Reclaimed	Comments
Major Reclamation Permits - Will be Mined to Reclaim																		
1	S1	898-0850	898-0687	Pike	Freeburn	37-33-14	82-09-21	\$7,412,000	\$6,628,000	\$794,000	\$1,200,000		1229.10	556.08	3500.00	936.00	662.49	Mine to Reclaim
2	S1	898-0903	---	Pike	Phelps	37-30-27	82-06-59	\$2,125,000	\$971,700	\$1,153,700	\$450,000		275.00	0.00	7800.00	3123.00	60.00	Mine to Reclaim
3	S4A	898-0892	898-0695	Pike	Phelps	37-30-11	82-10-34	\$3,995,000	\$3,576,500	\$418,500	\$1,350,000		406.11	100.40	8150.00	10760.00	180.20	Mine to Reclaim
4	S1B	898-0254	898-0195	Martin	Pigeon Roost	37-45-43	82-26-19	\$1,246,600	\$0	\$1,246,600	\$150,000		315.00	4.49	5750.00	3436.96	250.00	Mine to Reclaim
5	S20	898-0985	898-0779	Pike	McCombs	37-39-59	82-35-48	\$3,979,900	\$0	\$3,979,900	\$1,200,000		1050.00	0.00	5950.00	5950.00	550.00	Mine to Reclaim
6	S20	836-0442	836-0355	Floyd	Endicott	37-39-22	82-37-28	\$2,609,300	\$0	\$2,609,300	\$450,000		200.00	0.00	0.00	0.00	20.00	Mine to Reclaim
Major Reclamation with No Mining																		
7	S10	898-0936	898-0706	Pike	Stopover	37-29-16	82-07-57	\$2,677,000	\$2,372,300	\$305,600	\$450,000		330.00	205.92	1520.00	0.00	95.00	Grading/Seeding - Approximately 150 acres
Facilities																		
8	P2	898-8021	898-8005	Martin	Wolf Creek	37-43-55	82-31-01	\$629,300	\$0	\$629,300	\$0		16.00	0.00	0.00	0.00	1.00	Loadout Facility
9	P2	898-8022	898-8006	Martin	Wolf Creek	37-43-55	82-31-01	\$1,639,700	\$0	\$1,639,700	\$0		100.00	0.00	0.00	0.00	30.00	Loadout Facility
10	T2	898-8160	898-8152	Pike	Calloway	37-29-32	82-21-06	\$423,500	\$0	\$423,500	\$0		45.20	0.00	0.00	0.00	0.00	Plan/Loadout
Deep Mine Permits with Reserves (02)																		
11	R233	898-0890	898-0684	Pike	Freeburn	37-44-12	82-09-29	\$170,689	\$0	\$170,689	\$0		135.35	0.00	0.00	450.00	116.83	Deep Mine w/ Substantial Reserves Remaining
12	A23	898-4448	898-4213	Pike	Phelps	37-29-11	82-12-38	\$186,200	\$160,700	\$25,500	\$0		42.00	0.00	0.00	1766.00	41.00	Deep Mine w/ Substantial Reserves Remaining
13	R86	898-4479	898-4043	Pike	Argo	37-27-54	82-06-32	\$75,800	\$0	\$75,800	\$0		3.00	0.00	0.00	400.00	0.00	Deep Mine w/ Substantial Reserves Remaining
14	R87	898-4481	498-5205	Pike	Jamboree	37-30-09	82-07-02	\$75,000	\$36,400	\$38,600	\$0		4.13	0.00	0.00	400.00	0.00	Deep Mine w/ Substantial Reserves Remaining
15	R88	898-4480	898-5940	Pike	Jamboree	37-30-09	82-07-02	\$75,000	\$0	\$75,000	\$0		3.48	0.00	0.00	400.00	0.00	Deep Mine w/ Substantial Reserves Remaining
16	R89	898-4515	898-4515	Pike	Kimber	37-27-28	82-21-25	\$35,600	\$0	\$35,600	\$0		0.67	0.00	0.00	300.00	0.00	Deep Mine w/ Substantial Reserves Remaining
17	R77	898-5194	898-5156	Martin	Pilgrim	37-43-57	82-31-01	\$364,000	\$0	\$364,000	\$0		52.00	0.00	0.00	0.00	0.00	Deep Mine w/ Substantial Reserves Remaining
18	R78	898-5195	898-5172	Martin	Moree	37-42-15	82-30-28	\$10,000	\$0	\$10,000	\$0		0.00	0.00	0.00	0.00	0.00	Deep Mine w/ Substantial Reserves Remaining
19	R79	898-0951	898-0569	Pike	Piso	37-38-43	82-28-03	\$82,000	\$0	\$82,000	\$0		12.00	0.00	0.00	400.00	0.00	Deep Mine w/ Substantial Reserves Remaining
20	R80	898-4492	898-4087	Pike	Gulhare	37-40-30	82-32-29	\$97,000	\$0	\$97,000	\$0		15.80	0.00	0.00	400.00	0.00	Deep Mine w/ Substantial Reserves Remaining
Haul Road Permits																		
21	A23	898-7095	898-7064	Pike	Phelps	37-34-21	82-09-44	\$132,500	\$106,000	\$26,500	\$0		52.37	0.00	0.00	0.00	0.00	Haul Road
22	S4	898-7096	---	Pike	Phelps	37-31-55	82-09-43	\$94,000	\$77,000	\$17,000	\$0		19.00	0.00	0.00	0.00	0.00	Haul Road
23	S10	898-7104	898-7066	Pike	Stopover	37-29-18	82-08-00	\$174,300	\$135,300	\$39,000	\$0		60.00	0.00	0.00	0.00	0.00	Haul Road
24	S10	898-7103	898-7037	Pike	Stopover	37-29-16	82-07-01	\$75,000	\$68,500	\$6,500	\$0		10.00	0.00	0.00	0.00	0.00	Haul Road
25	R69	898-7036	480-7001	Martin	Inez	37-44-12	82-31-33	\$303,500	\$0	\$303,500	\$0		50.00	0.00	0.00	0.00	2.00	Haul Road
26	S18	898-7037	898-7019	Martin	Pilgrim	37-45-08	82-28-28	\$602,500	\$0	\$602,500	\$0		200.00	0.00	0.00	0.00	200.00	Haul Road
27	R75	898-7038	898-7020	Martin	Pilgrim	37-44-17	82-26-21	\$282,500	\$0	\$282,500	\$0		108.00	0.00	0.00	0.00	108.00	Haul Road
28	R76	898-7039	898-7021	Martin	Moree	37-44-10	82-28-54	\$381,500	\$0	\$381,500	\$0		120.00	0.00	0.00	0.00	120.00	Haul Road
29	S9	898-7030	898-7033	Martin	Moree	37-44-13	82-31-36	\$127,500	\$102,000	\$25,500	\$0		34.00	0.00	0.00	0.00	34.00	Haul Road
30	R31	898-7037	898-7100	Pike	Meta	37-34-15	82-25-33	\$472,500	\$79,600	\$392,900	\$0		91.00	0.00	0.00	0.00	2.00	Haul Road
Maintenance Only																		
31	R234	898-0891	898-0686	Pike	Freeburn	37-34-21	82-09-44	\$689,800	\$0	\$689,800	\$0		973.62	0.00	0.00	0.00	973.62	Phase I
32	R235	898-0893	898-0703	Pike	Ransom	37-34-09	82-11-01	\$1,441,200	\$1,206,600	\$234,600	\$0		125.00	0.00	0.00	0.00	100.00	1.8mm Tons Reserve-Reclaimed
33	S4	898-0863	898-0788	Pike	Ransom	37-32-06	82-11-41	\$4,844,600	\$4,455,100	\$389,500	\$0		929.44	0.00	0.00	0.00	929.44	Partial Phase I - 3 fills to be Certified
34	R84	898-0935	898-0704	Pike	Stopover	37-31-12	82-05-00	\$105,000	\$0	\$105,000	\$0		77.48	0.00	0.00	0.00	77.48	Phase II
35	S10	898-0937	898-0706	Pike	Jamboree	37-29-14	82-07-21	\$2,669,200	\$0	\$2,669,200	\$0		300.00	0.00	0.00	0.00	250.00	Ready for Phase I-Reserves to be Permitted
36	R85	898-0938	898-0711	Pike	Argo	37-29-17	82-08-05	\$1,524,700	\$0	\$1,524,700	\$0		785.00	0.00	0.00	0.00	775.00	Portion Phase I

REVELATION TO LCC PERMITS

Job/Rec #	Job Name	New PERMIT #	Previous PERMIT #	County	Nearest Community	Latitude	Longitude	Total Bond Amount	KRGF Amount	Surety Amount	Supplemental Assurance	LTT Bonds	Disturbed Acres	Sloped	Previous Open Wall	Open Wall	Reclaimed	Comments
37	R90	Eclipse Deep	898-4516	Pike	Kinger	37-30-14	82-21-31	\$169,500	\$0	\$169,500	\$0		24.99	0.00	0.00	0.00	0.00	Ready for Phase I - Remove Building?
38	R91	Bedding Refuse	898-9172	Pike	Kinger	37-29-07	82-21-14	\$463,500	\$0	\$463,500	\$0	\$390,000	21.00	0.00	0.00	0.00	4.00	Ready for Phase I?
39	R70	Cow Fork	880-0206	Martin	Thomas	37-41-27	82-33-09	\$1,004,100	\$0	\$1,004,100	\$0		300.00	0.00	0.00	0.00	300.00	Ready for Phase I
40	R71	McGee Branch	880-0216	Martin	Moree	37-44-14	82-31-36	\$184,800	\$0	\$184,800	\$0		55.00	0.00	0.00	0.00	55.00	Ready for Phase I
41	R72	Peter Cave Lake	880-0252	Martin	Pilgrim	37-44-37	82-28-32	\$2,814,600	\$0	\$2,814,600	\$0		900.00	0.00	0.00	0.00	900.00	Phase I
42	S18	Seng Branch	880-0253	Martin	Pilgrim	37-44-27	82-24-23	\$719,700	\$0	\$719,700	\$300,000		145.40	8.40	1050.00	0.00	137.00	Ready for Phase I-Permit Action
43	S18	LCC Transfer	880-0219	Martin	Pilgrim	37-44-20	82-26-25	\$473,300	\$0	\$473,300	\$0		260.00	0.00	400.00	0.00	260.00	Phase II
44	R155	Meads Branch	880-0257	Martin	Pilgrim	37-44-27	82-24-23	\$165,100	\$0	\$165,100	\$0		131.80	0.00	0.00	0.00	131.80	Phase I
45	R155	Mullins Fork	880-0260	Martin	Pilgrim			\$102,800	\$0	\$102,800	-		50.00	0.00	0.00	0.00	50.00	Phase I
46	R156	Maynard Fork	880-0262	Martin	Pilgrim			\$779,400	\$0	\$779,400	-		400.00	0.00	0.00	0.00	400.00	Phase I
47	R157	17 West	880-0263	Martin	Pilgrim			\$869,700	\$0	\$869,700	-		300.00	0.00	0.00	0.00	300.00	Phase I
48	R147	Laurel Fork	880-0197	Martin	Milo	37-54-56	82-35-09	\$226,700	\$0	\$226,700	\$0		100.00	0.00	0.00	0.00	100.00	Phase I
49	R73	Aldridge Branch	880-5192	Martin	Moree	37-42-57	82-30-21	\$461,100	\$0	\$461,100	\$0		292.74	0.00	0.00	0.00	292.74	Phase I
50	R74	White Cabin 9/Pegasus	880-5193	Martin	Moree	37-43-52	82-31-48	\$841,400	\$0	\$841,400	\$0		60.00	0.00	0.00	0.00	35.00	To Be Reclaimed with Aldridge Branch
51	R2	Shop Br/Vly 2	836-0415	Floyd	Stanville	37-35-05	82-36-04	\$320,600	\$0	\$320,600	\$0		573.50	0.00	0.00	0.00	573.50	Phase II
52	S9	Foley Br	880-0230	Martin	McClure	37-42-02	82-31-12	\$479,350	\$479,350	\$0	\$0		311.28	0.00	0.00	0.00	311.28	Phase I
53	R7	Slurry Impound	880-0165	Martin	Pilgrim	37-44-35	82-28-39	\$215,800	\$0	\$215,800	\$0		157.40	0.00	0.00	0.00	157.40	Phase I
54	R8	N. Peter Cave	880-0166	Martin	Pilgrim	37-45-05	82-28-13	\$51,000	\$0	\$51,000	\$0		192.40	0.00	0.00	0.00	192.40	Phase I
55	R32	Flag Knob	898-0921	Pike	Piso	37-37-55	82-28-52	\$1,037,800	\$747,100	\$290,700	\$0		520.00	0.00	0.00	0.00	500.00	Portion Phase II
56	R24	Scott Branch	898-0929	Pike	Piso	37-35-57	82-29-08	\$170,900	\$0	\$170,900	\$0		300.00	0.00	0.00	0.00	300.00	Phase II
57	R25	Alley Branch	898-0930	Pike	Meta	37-35-49	82-28-40	\$462,400	\$0	\$462,400	\$0		275.00	0.00	0.00	0.00	270.00	Phase I
58	R26	Rattlesnake	898-0931	Pike	Thomas	37-40-44	82-32-01	\$34,800	\$0	\$34,800	\$0		25.15	0.00	0.00	0.00	25.15	Ready for Phase I
59	S20	S20 Beins Branch	898-0984	Pike	McCombs	37-39-59	82-35-48	\$247,500	\$0	\$247,500	\$0		200.75	0.00	0.00	0.00	200.75	Phase I
New Permits (Undisturbed)																		
60	A23	Big Branch P-East	898-0894	Pike	Stopover	37-31-09	82-05-43	\$75,000	\$0	\$75,000	\$0		0.00	0.00	0.00	0.00	0.00	Not Disturbed
61	A20	Rockhouse Fk	898-0876	Pike	Meathouse	37-33-04	82-18-29	\$281,500	\$244,000	\$37,500	\$0		0.00	0.00	0.00	0.00	0.00	Not Disturbed
64																		
								Total Bond Amount	KRGF Amount	Surety Amount	Supplemental Assurance	LTT Bonds	13,766.16	875.29	34,120.00	28,721.96	11,074.08	
								54,482,139.00	21,446,150.00	33,036,389.00	5,550,000.00	517,500.00						